

Allianz FlexMed Choice – Checklist for Documents Submission

No	Documents	Malaysia	Foreigner	Remarks
1	Completed and duly signed application form	✓	✓	Special Campaign Application Form
2	Copy of NRIC (for Malaysian Life Assured / Applicant)	✓		
3	Copy of NRIC / Passport for Payor (if payor is different from Life Assured / Applicant)	✓	✓	
4	Copy of Passport (with minimum validity of 6 months)		✓	Refer to the below for additional requirements for foreigner
5	Copy of valid Visa		✓	
6	Residential Questionnaire		✓	
7	Proof of Payment (if payment method selected is <u>NOT</u> credit card and Auto Debit)	✓	✓	
8	Completed and duly signed Conversion Letter	✓	✓	For conversion request only

Additional requirements for Foreigner

No	Valid Interest	Additional Documents
1	Malaysian Permanent Resident	-
2	Married to Malaysian (non-working)	Marriage Certificate
3	Working in Malaysia	Valid work permit
4	Businessman	Company Registration, Form 24 and 29
5	Student	Valid student visa
6	MM2H	MM2H Visa / MM2H Approval Letter
7	Dependent (children / non-working spouse)	Dependent Pass

Notes:

- Accept professional occupation class 1 and 2 only.
- Singaporean and Bruneian are treated same risk as Malaysian.
- Foreigner's application may subject to the underwriting exclusion, compliance approval and latest regulations guidelines.

Additional requirements for Company Applicant

No	Customer Due Diligence (AML) requirements on the company
1	Latest Form 24 (Form 78) and Form 49 (Form 58)
2	NRIC of the Authorized Representative of the Company
3	Authorization Letter / Director's Resolution in Allianz Format
4	Memorandum and Articles of Association/ Articles of Association / Certificate of Incorporation (if applicable)
5	Entity Questionnaire